

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In re:

Jointly Administered

EPIC Companies Midwest, LLC,
EPIC Companies Midwest 2023, LLC,
EPIC Employee, LLC,
EOLA Capital, LLC, and
EC West Fargo, LLC,

Bankruptcy No. 24-30281
Bankruptcy No. 24-30282
Bankruptcy No. 24-30283
Bankruptcy No. 24-30284
Bankruptcy No. 24-30285

Debtors.

Chapter 11

**APPLICATION FOR COMPENSATION AND STAFFING REPORT OF
LIGHTHOUSE MANAGEMENT GROUP, INC. FOR THE PERIOD OF OCTOBER
1, 2024 THROUGH OCTOBER 31, 2024**

Lighthouse Management Group, Inc. ("Lighthouse") submits this Monthly Staffing Report (the "Staffing Report") for the period of October 1, 2024 through October 31, 2024 pursuant to the *Amended Order Authorizing the Retention of Lighthouse Management Group as the Debtors' Chief Restructuring Officer* (ECF No. 71) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (ECF No. 72, the "Order"). Lighthouse discloses as follows:

Staffing Report: October 1, 2024 through October 31, 2024	
Lighthouse employees who rendered services to the Debtors:	Patrick Finn, Murthy Yenamandra, and Pam Wigen
Total hours billed by Lighthouse:	152.2
Total fees and expenses paid to Lighthouse:	\$75,888.83
Summary of the tasks performed by Lighthouse:	Services include reviewing the Debtors' books and records; preparing the monthly operating report; reviewing and analyzing promissory notes; communicating with investors and borrowers; analyzing transfers to borrowers; communicating

Staffing Report: October 1, 2024 through October 31, 2024	
	with Debtors' counsel; communicating with counsel for the committee; analyzing proofs of claim; and travel to North Dakota to meet with borrowers and their secured lenders.

Pursuant to the Order, notice of this Staffing Report is being provided to the Debtors, the United States Trustee, and counsel for the Official Committee of Unsecured Creditors. The Notice Parties, as defined in the Order, **may object to this Staffing Report within 21 days of the filing of the Staffing Report.** If no objection is filed and served, the Court may allow Lighthouse's fees and expenses without a hearing.

AFFIDAVIT

I, Patrick Finn, am a Partner of Lighthouse Management Group, Inc., the Chief Restructuring Officer for EPIC Companies Midwest, LLC, EPIC Companies Midwest 2023, LLC, EPIC Employee, LLC, EOLA Capital, LLC, and EC West Fargo, LLC and I declare under penalty of perjury that the facts set forth in the preceding Staffing Report are true and correct, according to the best of my knowledge, information, and belief.

Dated: November 19, 2024



Patrick Finn
Partner, Lighthouse Management Group, Inc.
Chief Restructuring Officer of the Debtors